Independence Appeal Form 2022-2023

Name_________________________________ Student ID# ______________________

Phone # ______________________________

Students that do not meet the legal requirements for independent status on the Free Application for Federal Student Aid (FAFSA) may request a Dependency Override. In order to be considered independent, you must be able to document unusual or exceptional family circumstances. Please note that living in your own apartment, paying rent, claiming yourself on your federal tax return or having parents refuse to complete the FAFSA or parents refuse to contribute to your education does not constitute unusual circumstances.

Instructions:

Step One: Complete the 2022-2023 FAFSA or Renewal FAFSA.

Step Two: Provide the information listed below.

Step Three: Attach your documentation and submit everything to the Financial Aid Office.

Required Information:

Did anyone claim you on their 2021 federal tax return?

☐ No  ☐ Yes – Person’s Name: ______________________________
   Relationship to you____________________________

Did anyone claim you on their 2020 federal tax return?

☐ No  ☐ Yes – Person’s Name: ______________________________
   Relationship to you____________________________

Statement as to why you feel you are independent:

Please attach a personal statement on a separate sheet that explains why you feel that you should be considered an independent student for financial aid purposes. The reasons that you describe must be unusual or extenuating in regard to your family situation. The statement should explain, in detail, your situation, including dates/timeframe and be legible. Please note that all information is kept confidential.

over
You must provide supporting documentation to support your claim of independence.

The first letter needs to come from a professional who is familiar with the situation you explained above. They must have firsthand knowledge of the facts you describe. This may include counselors, clergy, social workers, teachers, coaches, medical professionals, etc. The documentation needs to be on letterhead and should include contact information should more explanation be required.

The second letter that you must submit needs to come from another professional. If there is absolutely no other professional aware of your situation, then it should come from someone who has comprehensive knowledge regarding your extenuating circumstance. This may NOT be a relative. Please be sure to include the individual’s relationship to you. The letter should include contact information in case we need to contact them for further information.

Depending on the circumstances the following could be considered professional documentation - court paperwork, police reports, restraining orders, death certificates, etc. may be used as supporting documentation. Please make sure all parties mentioned in the documentation are identified (aunt, grandmother, etc.).

Decisions: Based on the documentation you submit, the committee will make a decision regarding your status. This decision is final. You must submit this appeal and all supporting documentation at the same time; your appeal will be reviewed one time only. The responsibility for proving and documenting your situation rests entirely with you. In light of this, please use the checklist below to make sure that your appeal is complete before you submit it to our office.

The Financial Aid Office reserves the right to request an interview, clarification of submitted documentation, or require additional information.

Affirmation: All the information provided is true and accurate to the best of my knowledge. I understand that if I do not provide proof of my circumstances, my appeal will be denied. I also understand that I may submit only one appeal per academic year and that the decision of the committee is final.

*** All uploaded documents must be hand-signed by the student and parent (if required). Forms and documents submitted with digital signatures will not be accepted. ***

Student Signature: ____________________________ Date __________________

Checklist:

_____ Completed 2022-23 FAFSA

_____ Clear explanation of unusual circumstances from Student (should be attached to this form)

_____ 2 letters from professionals (should be attached to this form)

If this form is incomplete, or any information is missing, it will be returned to you with no action.